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FinTronics

銀創控股

FINTRONICS HOLDINGS COMPANY LIMITED

銀創控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock code: 706)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO –
CHANGE IN BOARD LOT SIZE,
PROPOSED RIGHTS ISSUE OF
NOT LESS THAN 528,644,000 RIGHTS SHARES
OF HK\$0.10 EACH AT HK\$0.10 PER RIGHTS SHARE
PAYABLE IN FULL ON ACCEPTANCE
(IN THE PROPORTION OF ONE RIGHTS SHARE
FOR EVERY ONE EXISTING SHARE HELD ON THE RECORD DATE) AND
APPLICATION OF WHITEWASH WAIVER**

As additional time is required to finalise certain financial information in particular, the indebtedness statement and the report from the reporting accountants on the unaudited pro forma adjusted consolidated net tangible assets of the Group to be contained in the Circular and in view of the forthcoming Chinese New Year holidays, an application has been made to the Executive for a consent for an extension of time to despatch the Circular from 1 February 2006 to no later than 17 February 2006 as required by Rule 8.2 of the Takeovers Code.

Further announcement containing the revised expected timetable in relation to the Rights Issue will be issued by the Company in due course.

Reference is made to the announcement dated 11 January 2006 (the “**Announcement**”) issued by FinTronics Holdings Company Limited (the “**Company**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF THE CIRCULAR

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, details of the Rights Issue and the Whitewash Waiver, the recommendation of the independent board committee and the letter from Tai Fook Capital Limited to the independent board committee and Independent Shareholders together with a notice convening the SGM would be despatched by the Company to the Shareholders on 3 February 2006 in accordance with the timetable stated in the Announcement.

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REVISED EXPECTED TIMETABLE IN RELATION TO THE RIGHTS ISSUE

As a result of the delay in despatch of the Circular, further announcement containing the revised expected timetable in relation to the Rights Issue will be issued by the Company in due course.

By order of the board of directors of
FinTronics Holdings Company Limited
Sze Wai, Marco
Chairman

Hong Kong, 27 January 2006

* for identification purposes only

The sole director of the Underwriter accept full responsibility for the accuracy of the information contained in this announcement (other than those in relation to the Group) and confirm, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement (other than those in relation to the Group) the omission of which would make any statement in this announcement misleading.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that in relation to the Underwriter) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement (other than those in relation to the Underwriter) the omission of which would make any statements in this announcement misleading.

As at the date hereof, the board of directors of the Company comprises Sze Wai, Marco, Chu Chi Shing, Gu Peijian and Song Jing Sheng as executive Directors and Wong Po Yan, Mao Zhenhua and Chong Yiu Kan, Sherman as independent non-executive Directors.

“Please also refer to the published version of this announcement in China Daily.”